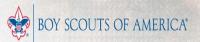
Updated Internet Rechartering







Frequently Asked Questions

Welcome and thank you for using Internet Rechartering from Boy Scouts of America. Internet Rechartering allows you to renew your unit's charter online and perform the following actions:

- Select members from your existing charter roster,
- Promote members from another unit,
- Add new members.
- Update member information, and
- Print a summary of costs associated with the new charter.

Before beginning Internet Rechartering, collect all member information, including new member forms with the appropriate signatures. To complete the process, you must be connected to a printer to print the final report for signature.

If you are a new user, you can consult the <u>help</u> and the <u>tutorial</u> for instructions on using Internet Rechartering.

New member applications

For additional adult or youth membership applications: Membership Applications.

REGISTER

LOG IN

First Time User

Returning User

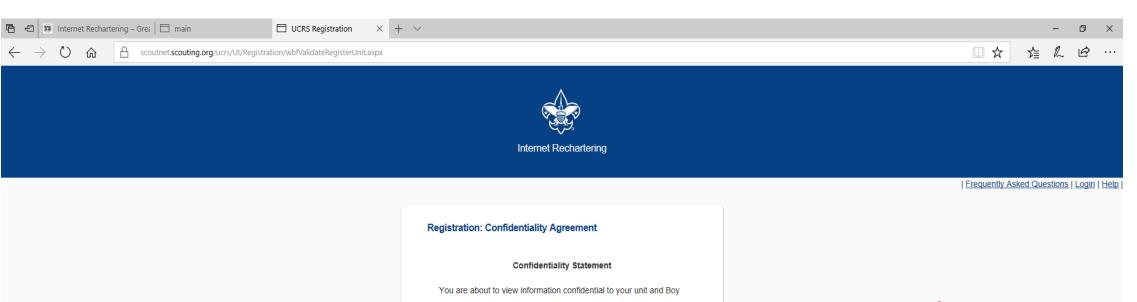
Clicking on the link provided by your local council for Internet Rechartering brings you to this page. The first time you go in you must select Register.



To register for Internet your unit type, and you	Rechartering, enter the access code provi	ided by your council,
	ccess Code, please contact your council.	
Access Code:		
Unit Type:	Тгоор	~
Unit Number:	0141	
	CONTINUE	

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Login Page – Enter the Access Code provided to you in an email from BSA Registration to your Unit Leaders, Committee **Chairs and Chartered** Organization Representatives. Select the Unit Type from the Drop Down box. Enter your 4 digit unit number (include leading zeroes).



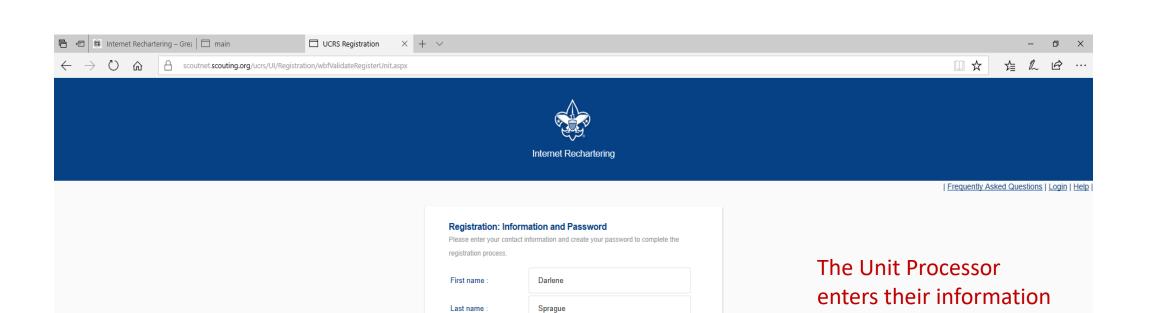
Scouts of America. You accept the responsibility of maintaining the confidentiality of this information. You agree you will share this information only with individuals in your unit or the Boy Scouts of America on a need to know basis.

You agree this information will not be distributed or shared outside of the Boy Scouts of America.

l agree. I disagree.

@2017 Boy Scouts of America. All rights reserved. Privacy statement. Version 7.0.0.

In order to continue, you must agree to the confidentiality statement.



Password : (alpha numeric, 6+ characters)

E-Mail:

Re-enter password:

Re-enter e-mail:

Phone number

and sets a password.

has been redacted).

(Sensitive information

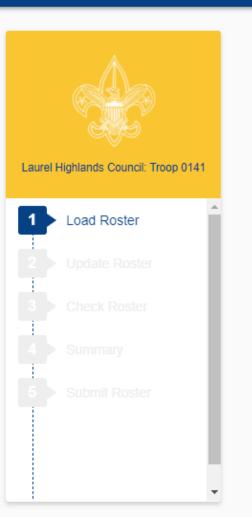
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REGISTER

•••••









There are five stages in the Internet Rechartering process:

Stage 1 Load Roster

You choose whether to load the unit information either from the council or upload your unit record information from PackMaster or TroopMaster or TroopSoft.

Stage 2 Update Roster You select the members you wish to renew, promote members, add new members, edit member information, and review the adult positions required in your unit.

Stage 3 Check Roster Internet Rechartering automatically checks the roster against the BSA rules for membership. You make any corrections necessary.

ROSTER REVIEW

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

The stages to Internet Rechartering appear on this screen. You will progress through the stages until you have successfully entered all the information and all the BSA requirements have been met.







LOAD ROSTER

To begin Internet Rechartering, choose one of the following options:

LOAD COUNCIL INFORMATION

Click here if you want to load your roster with council information and do not have a recharter file

UPLOAD RECHARTER FILE

Click here if you are prepared to upload your unit records from a recharter file from PackMaster or TroopMaster or TroopSoft.

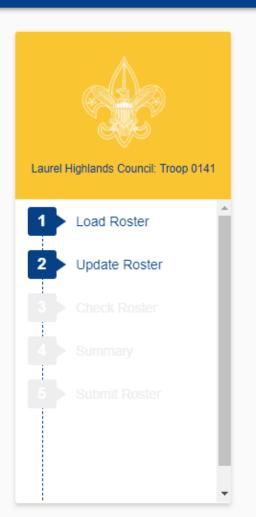
Warning: Once you have chosen one of the above options, you cannot choose the other. If you wish to change your choice, you must call the council and ask them to reset your unit. You must then reregister as a first time user and begin the process again.

ROSTER REVIEW

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

Load Roster – here you have the option of loading the roster from what is on record with your Council, or you may load the roster information from another tool your unit may be using, like PackMaster, TroopMaster or TroopSoft.





WELCOME TO STAGE 2: UPDATE ROSTER

To update your roster, you perform the following steps:

- Update chartered organization information.
- Review your chartered organization information and make any necessary changes.
- Select members for renewal.
- Promote members.
- · Select members from another unit to become members of your unit
- Add new members.
- Add new adults and/or new youth to your roster.
- Update member data.
- Update the personal information about the members on your roster, such as birthday, e-mail address, or occupation.
- Update adult positions.
- Update the adult positions. Internet Rechartering will assist you in making sure each required adult position is filled.

To proceed to the first step, click Next

Please wait for the roster to load completely. This may take a few minutes, depending on the size of your unit.

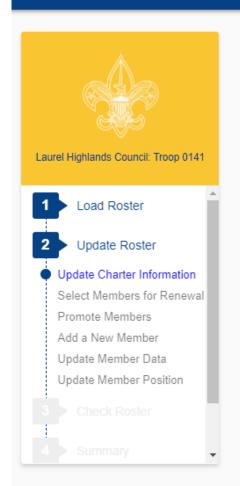
ROSTER REVIEW

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

Stage 2 is where you will update the information on your roster. There are several steps to updating the roster. Select Next when you are ready to begin. If at any time you wish to stop, you select the gear in the upper right corner and Log Out. All changes you have made will be saved.







TEP 1 OF 6 : UF	PDATE CHARTER INFORMATION	ROSTER REVIEW
•	date your chartered organization information. leted the changes, click Next Step .	Review / Print Roster Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth
Country:	US	New. o Addit, o Todili
Address 1:		UNIT INFORMATION
Address 2:		Unit type: Troop Unit number: 0141
City:		Unit expire date: 09/30/2017 District: Japeechen Chartered organization:
ZIP code:		Puckety Presbyterian Church
State:		Unit term (months): 12 Unit new expire date: 09-30-2018

NEXT STEP

Enter the information relevant to the Charter Organization. When finished select Next Step. (Sensitive information has been redacted).

Notice the Review / Print Roster button.

CHARTER RENEWAL APPLICATION

Unit: Troop 0141

District: Japeechen Unit Status: R

County: Westmoreland

Term: 12 months

Pressing the Review / **Print Roster Button** will give you a copy of the Charter Renewal Application, which may then be printed if desired.

Charter Org:

Executive Officer:

Term: 12 months Begins: 10/2017 Ends: 09/2018

Boys' Life:

Total Amount

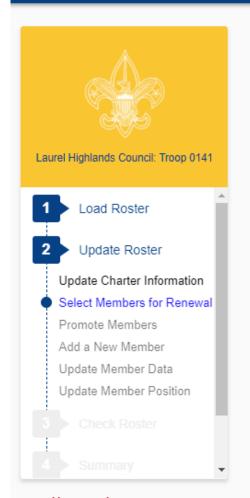
Expire Date: 09/30/2018

DRAFT VERSION: This is a draft report only and cannot be used for charter renewal. You must Submit this unit to obtain the final version of the Charter Renewal Application.

Registration:	Qty:	Fee:
Paid Youth		<u>\$</u>
Multiple Youth		<u>\$0</u>
Paid Youth BL		<u>\$</u>
Paid Adults		<u>\$</u>
Multiple Adults		<u>\$0</u>
No Fee Adults		<u>\$0</u>
Paid Adult BL		<u>\$</u>
Unit Liability Insurance Fee		<u>\$</u>

\$0.00





STEP 2 OF 6: SELECT MEMBERS FOR RENEWAL

Below is your current roster.

All members are selected for renewal. Deselect the **Renew** check box for any members not renewing. When finished, click **Next.**

Note: Non-paid members should be automatically selected to renew. Fee status will be determined later.

Renew	Name	Street Address	Adult	Position	Person ID
•		340 Hulton Rd	Adult	1.Assistant Scoutmaster	
•		1731 A Kenneth Avenue	Adult	1.Committee Member	
•		2723 Leechburg road	Adult	1.Committee Member	
•		2761 Hastings Dr	Adult	1.Committee Member	

Follow the instructions on the page for selecting and deselecting members for renewal. (Sensitive information has been redacted).

PREVIOUS NEXT

ROSTER REVIEW

Review / Print Roster

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

UPDATE UNIT ROSTER

Click **Update unit roster** to refresh unit member data and Youth Protection status from the council's unit roster information.

Update unit roster

It is important to refresh your roster if your unit has accepted a youth or adult through the online registration system or if your unit has submitted any paper applications to the council that are not showing in your roster. Be sure to update the roster each time you return to work on your recharter.







Load Roster

Update Roster

Update Charter Information

Select Members for Renewal

Promote Members

Add a New Member

Update Member Data

Update Member Position

STEP 2 OF 6: SELECT MEMBERS FOR RENEWAL

Below is a summary of the members who will be renewed with your unit and the members who will not be renewed.

If the information is incorrect, click Previous to make corrections. When the information is correct, click Next Step.

NOTE: You will be able to add members and change member information later in the process. Following members are selected for renewal.

No.	Name	Street Address	Adult/Youth
1.		340 Hulton Rd	Adult
2.		1731 A Kenneth Avenue	Adult
3.		2723 Leechburg road	Adult
4.		2761 Hastings Dr	Adult

ROSTER REVIEW

Review / Print Roster

Renew: 0 Adult, 0 Youth New: 0 Adult, 0 Youth

After deselecting members from the previous, only the members in your unit will show here. You may correct any incorrect information.







Load Roster

Update Roster

Update Charter Information Select Members for Renewal

Promote Members

Add a New Member Update Member Data Update Member Position

STEP 3 OF 6: PROMOTE MEMBERS

In Step 3 you have the option to Promote Members from another unit. To begin Promotions, click the Promote button. If you do not want to Promote anyone at this time, click Next Step to continue or click Previous button to return to Select Members for Renewal. When you have completed the Promotions process, you will be returned to this page.

When you click Promote you will see a Unit Selection screen that will display any units that are chartered to the same organization as your unit. If you are in a unit eligible to convert youth members into adult leaders (troop, team, crew, and ship only) you will see your own unit listed also.

By selecting the radio button shown below the unit you wish to view and clicking Continue, you will obtain the records available for this unit, if any. If you do not complete all promotions at this time, you will be able to return to this unit later. This process is available until your charter renewal has been submitted. You may select only one unit at a time.

If the unit from which you want to promote is not shown, you may access the unit's records by entering the correct Access Code, the Unit Type, and four-digit Unit Number into the fields provided. To obtain the Access Code you should contact the unit from which you will Promote Members. You may also contact your local council about this process if necessary. The entered unit must have the same expiration date as your unit.

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

UPDATE UNIT ROSTER

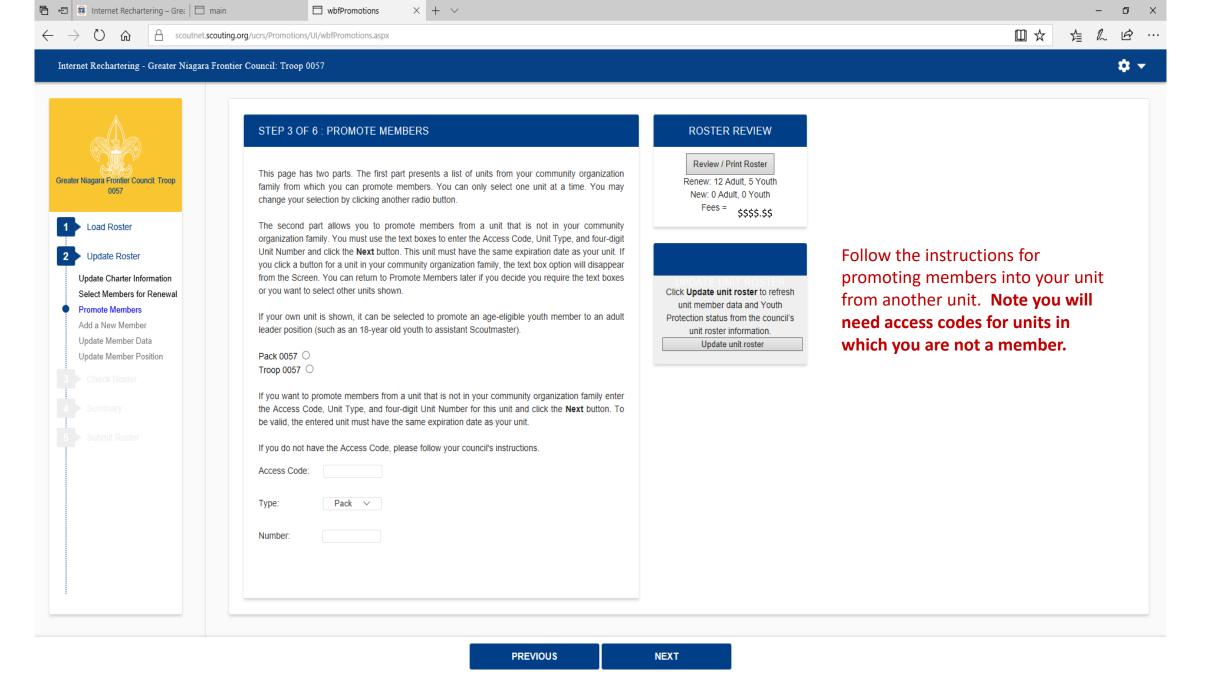
Click **Update unit roster** to refresh unit member data and Youth Protection status from the council's unit roster information.

Update unit roster

Follow the instructions for promoting members into your unit from another unit. Note you will need access codes for units in which you are not a member.

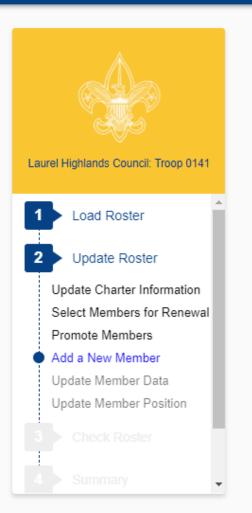
Notice that you will see a fee on the righthand side of your screen under Roster Review. This is a view of only the registration fees for youth and adult members, not your final fee for recharter.

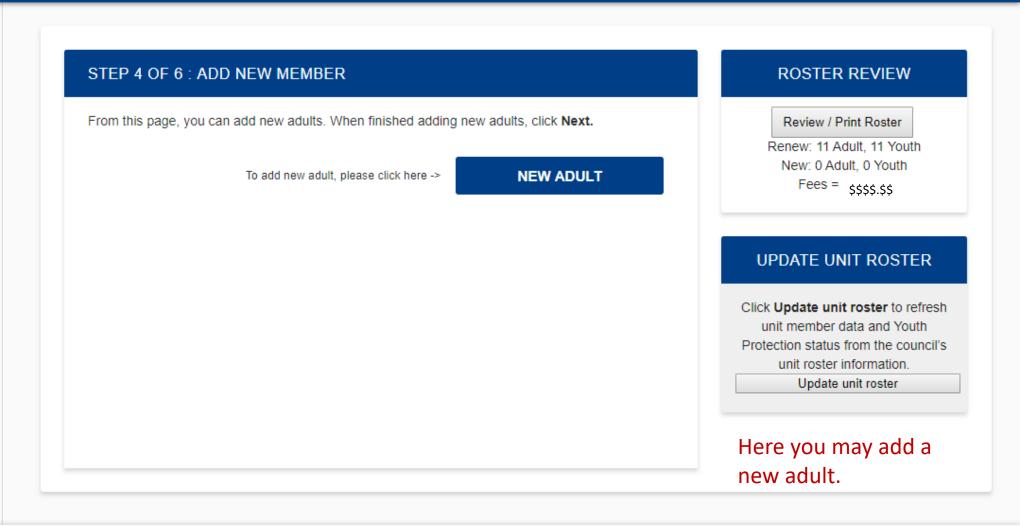
PREVIOUS PROMOTE NEXT STEP







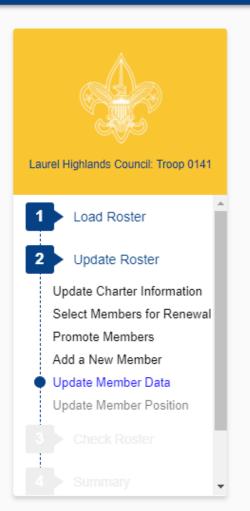




PREVIOUS

NEXT

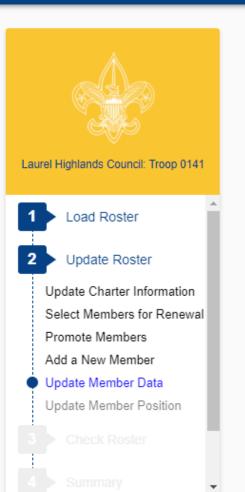


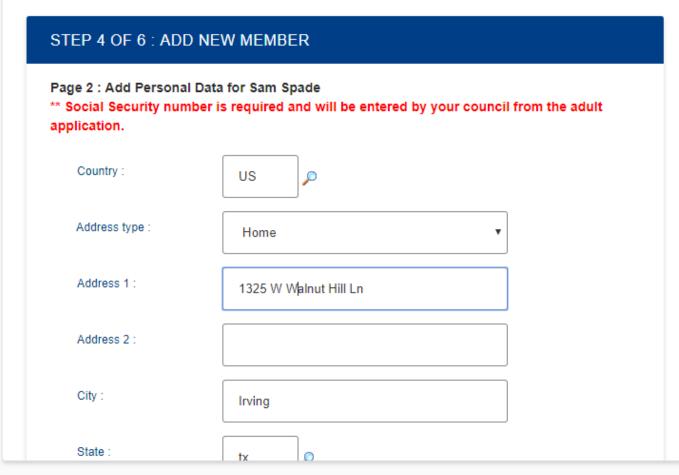


STEP 4 OF 6 : ADD NEW MEMBER	ROSTER REVIEW
Page 1 : Add Adult Transfer into this Unit :	Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth
First name :	Fees \$\$\$\$.\$\$
Middle name :	
Last name :	
Suffix :	Complete the information for a
Primary position in unit :	new adult.
Position 2 :	

CANCEL RESET NEXT







ROSTER REVIEW

Review / Print Roster

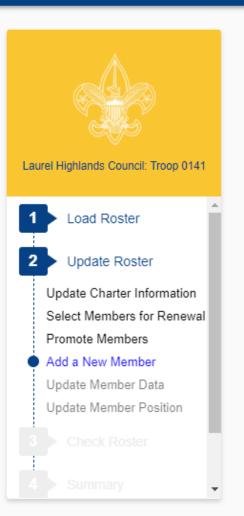
Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

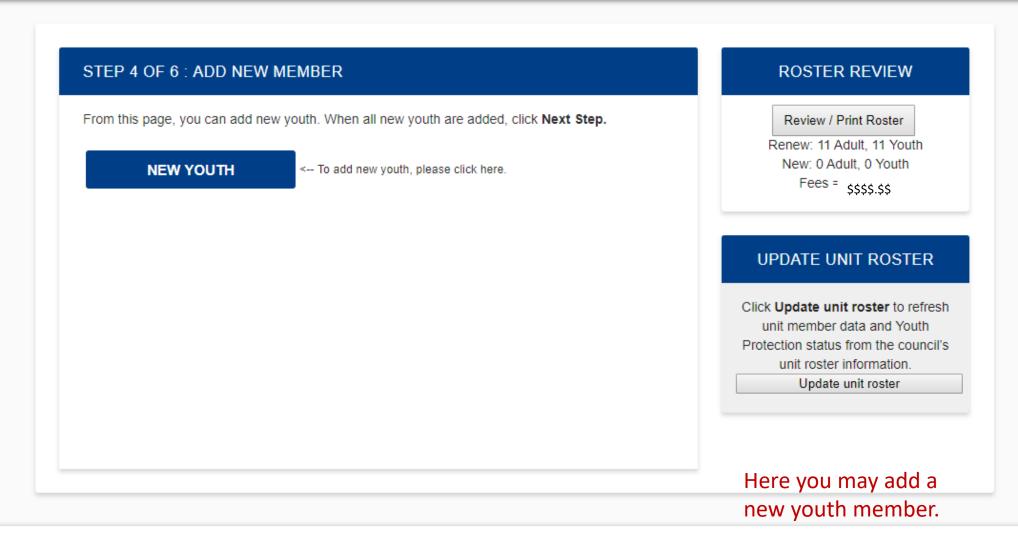
Note the warning about the social security number. You will <u>not</u> be asked to enter a social security number. Here you will enter the youth protection completion date for the adult. You will need to submit the signed completed application, YPT certificate, and any other supplemental documents the council requires.

CANCEL RESET NEXT

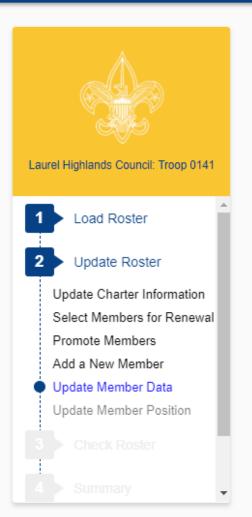








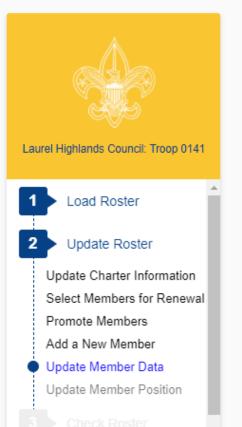




STEP 4 OF 6 : ADD NEW MEMBER	ROSTER REVIEW
Page 1 : Youth Transfer to this Unit :	Review / Print Roster Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth
First name :	Fees = \$\$\$\$.\$\$
Middle name :	
Last name :	Enter new
Suffix:	youth member information
Country: US P	

CANCEL RESET NEXT





STEP 5 OF 6: UPDATE MEMBER DATA

Please scroll through your roster and ensure the personal information is correct. If the personal information is not correct, click the **Update** button to the left of the name.

When roster is complete, click Next Step.

Note: You will have the option to signup members for Boys' Life during the Update Fees stage.

Q Search

Make Update	Remove from Roster	Name +	Birth Date 💠	Address / Phone \$	Position +	Boys' Life ≑		YPT Date +
Update	Remove		02/01/1951		1.Assistant Scoutmaster	N	N	10/29/2014
Update	Remove		08/12/1977		1.Committee Member	N	Υ	06/09/2016
Update	Remove		06/15/1970		1.Committee Member	N	Υ	06/13/2016

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

UPDATE UNIT ROSTER

Click **Update unit roster** to refresh unit member data and Youth Protection status from the council's unit roster information.

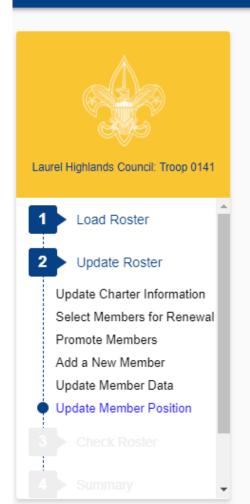
Update unit roster

Here you have the opportunity to update information on your members. (Sensitive information has been redacted).

PREVIOUS

NEXT STEP





STEP 6 OF 6: UPDATE MEMBER POSITION

Below is the list of required positions for your unit and information on who is filling these positions.

The Unit Adult Positions table presents a summary of required positions. The number in the **Current** column must be within the minimum and maximum requirements. To change the position(s) for an individual, click the **Update** button to the left of the individual's name.

When the Current column is within the min/max range, click Next Step.

Note: Quality Unit Recognition requires an assistant unit leader.

Update	Name	Unit Position
<u>Update</u>		Executive Officer
<u>Update</u>		Chartered Organization Rep.
<u>Update</u>		Committee Chairman
Undate		Committee Member

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

UNIT ADULT POSITIONS

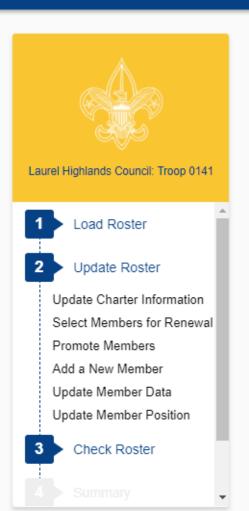
Position	Min	Max	Current
Executive Officer	1	1	1
Chartered Organization Rep.	1	1	1
Committee Chairman	1	1	1
Committee Member	2	_	7

PREVIOUS STAGE

NEXT STAGE

Here you are able to see if you have the required minimum unit adult positions for your unit type. (Sensitive information has been redacted).





CHECK ROSTER

In this stage, your unit information will be validated against BSA unit requirements. When Internet Rechartering has finished validating your information, you will be informed of any errors or warnings concerning your roster.

You cannot proceed to the next stage until all errors have been resolved. Warnings should be reviewed and corrected if possible but will not prevent you from continuing to the next stage. Internet Rechartering will provide you with suggestions on how to correct errors and warnings.

If you wish to make more changes to your roster before you continue, you can:

| <u>Update Charter</u> | <u>Select Members for Renewal</u> | <u>Promote Members</u> | <u>Add Member</u> | | <u>Update Member</u> | <u>Update Member Position</u> |

ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

Once you have made all your changes, you select Check Roster and your roster will be validated against the BSA unit requirements, including youth protection requirements of the members.





1 Load Roster

2 Update Roster

Update Charter Information
Select Members for Renewal
Promote Members
Add a New Member
Update Member Data
Update Member Position

3 Check Roster

Summary

CHECK ROSTER: ERRORS AND WARNINGS

ERROR:

Some of the unit information you entered contains one or more errors. An error is caused by information that falls outside the BSA's rules for membership.

Please investigate the source of these errors. You cannot complete the charter renewal process until these errors are resolved.

To go to the screen to correct the associated error or warning, click the chosen corrective action. Internet Rechartering will take you to the screen to make the correction.

After the errors are corrected, click Re-Validate to recheck the roster.

ERROR: does not have Youth Protection Training or Youth Protection Training is not current as of unit's new effective date. Reconcile Error Options:

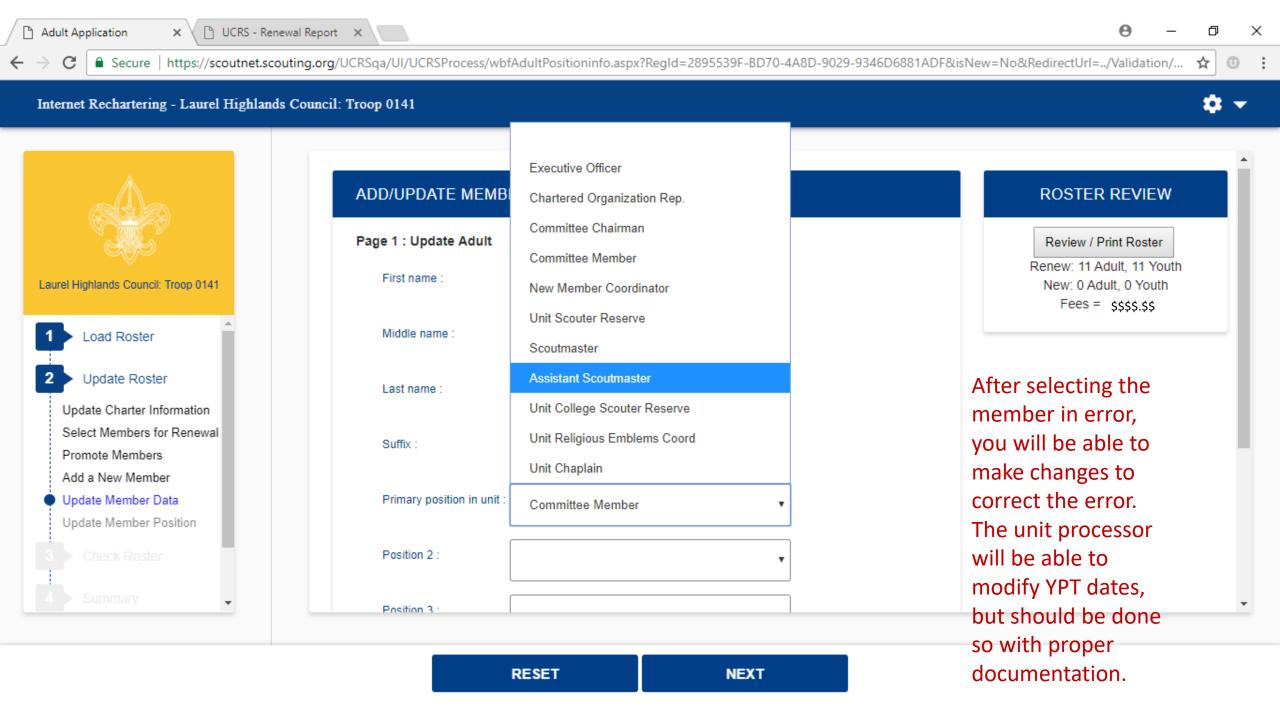
- <u>Click here</u> to add/edit the Youth Protection Training for the unit registrant.
- <u>Click here</u> to remove the unit registrant from the renewal roster.

ROSTER REVIEW

Review / Print Roster

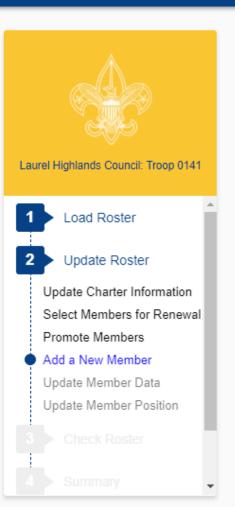
Renew: 11 Adult, 11 Youth New: 0 Adult, 0 Youth Fees = \$\$\$\$.\$\$

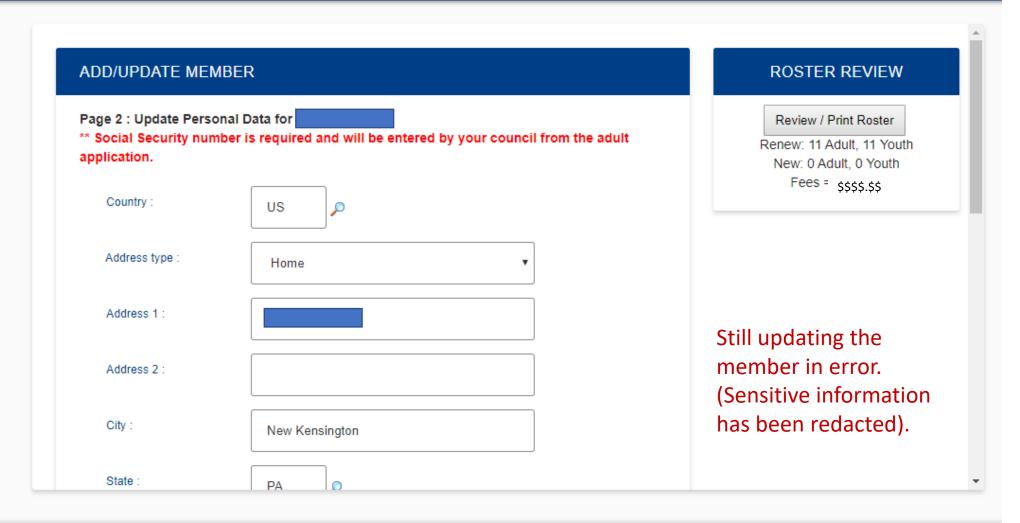
If there are any errors they are indicated on this page. (Sensitive information has been redacted).











RESET

NEXT





1 Load Roster

2 Update Roster

Update Charter Information Select Members for Renewal

Promote Members

Add a New Member

Update Member Data

Update Member Position

3 Check Roster

Summary

CHECK ROSTER: ROSTER IS VALID

Congratulations!

The validation was completed without errors. Please click the Next Stage button to continue.

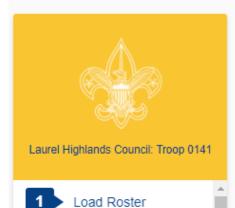
ROSTER REVIEW

Review / Print Roster

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees = \$\$\$\$.\$\$

All errors have now been fixed.





2 Update Roster

Update Charter Information Select Members for Renewal

Promote Members

Add a New Member

Update Member Data

Update Member Position

3 Check Roster

4 Summar

SUMMARY

Your unit roster has been completed and validated. You can now review the final roster and fees.

If you wish to make more changes to your roster before you continue, you can:

| <u>Update Charter</u> | <u>Select Members for Renewal</u> | <u>Promote Members</u> | <u>Add Member</u> | | <u>Update Member</u> | <u>Update Member Position</u> |

ROSTER REVIEW

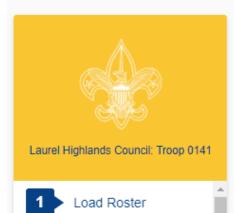
Review / Print Roster

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees = \$\$\$\$.\$\$

Summary Page.







Update Roster

Update Charter Information Select Members for Renewal Promote Members Add a New Member Update Member Data Update Member Position

Check Roster

Summary

STEP 1 OF 2: UPDATE FEES: MULTIPLE REGISTRATIONS AND BOYS' LIFE.

If all members are selected for renewal, Step 2 will not be required.

Below is your current unit roster. Click **Update** to update fee status for the individuals in your unit and to subscribe individuals to Boys' Life. From the Update screen, you can make an individual a multiple member of your unit and pay no registration fee.

Update Fees	Name	+	Birth Date +	Boys' Life Fee \$	Member Fee	Total Fee +	Adult / Youth +
<u>Update</u>			02/01/1951	\$0.00	\$33.00	\$33.00	Adult
<u>Update</u>			08/12/1977	\$0.00	\$33.00	\$33.00	Adult
<u>Update</u>			06/15/1970	\$0.00	\$33.00	\$33.00	Adult
<u>Update</u>			11/26/1968	\$0.00	\$33.00	\$33.00	Adult
<u>Update</u>			06/20/1948	\$0.00	\$33.00	\$33.00	Adult
<u>Update</u>			07/28/1969	\$0.00	\$33.00	\$33.00	Adult

ROSTER REVIEW

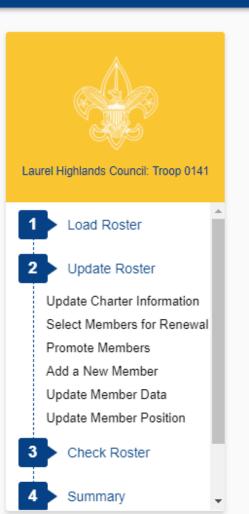
Review / Print Roster

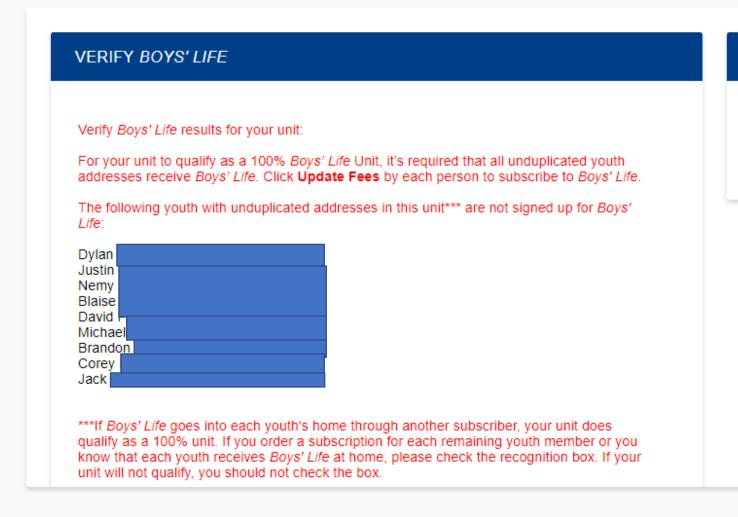
Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees = \$\$\$\$.\$\$

Here is where you make changes to fees.









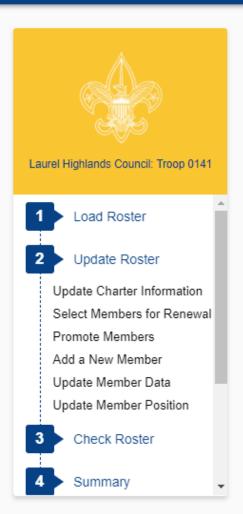
ROSTER REVIEW

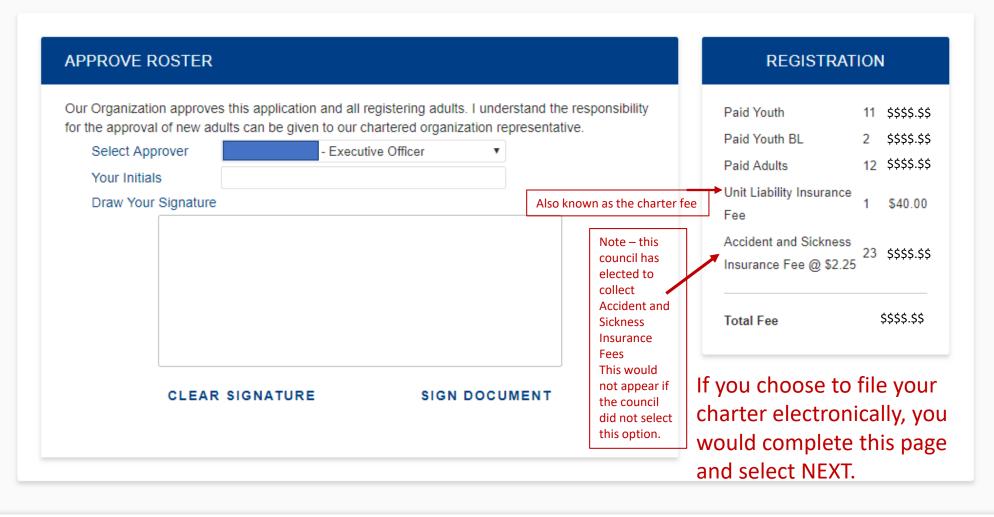
Review / Print Roster

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees = ¢cc7 75 \$\$\$\$.\$\$

By clicking the Boys Life button on the previous page you will see what you need to qualify to be a 100% Boys Life unit.

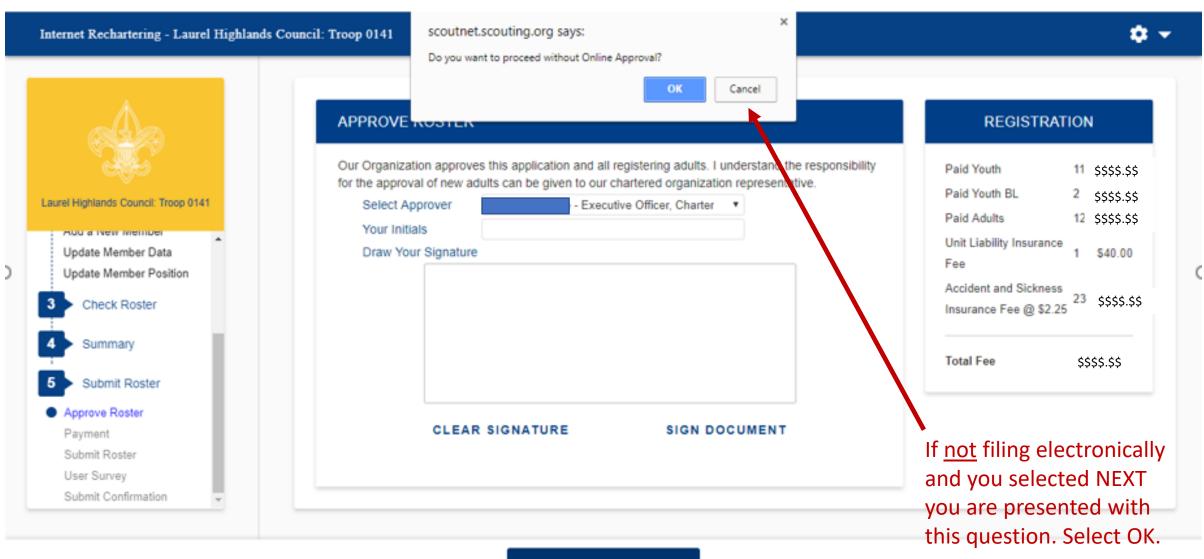






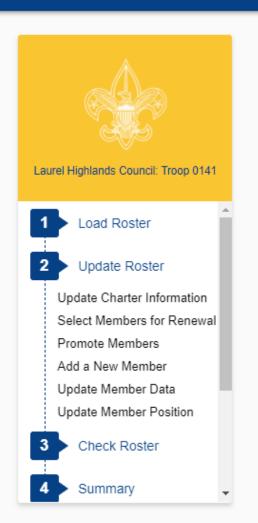
NEXT

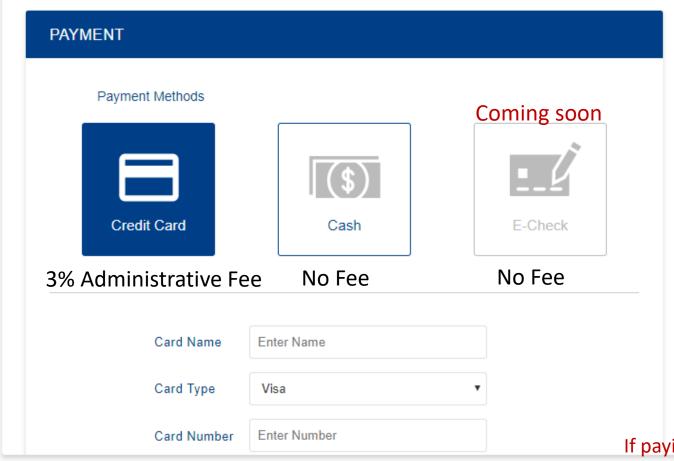
If <u>not</u> filing electronically do not fill in anything and select NEXT.



NEXT





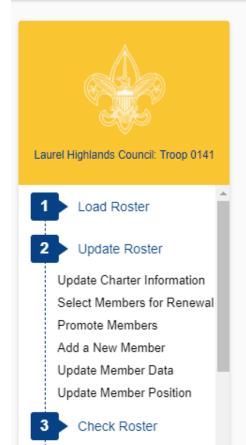


REGISTRATION Paid Youth 11 \$\$\$\$.\$\$ Paid Youth BL 2 \$\$\$\$.\$\$ 12 \$\$\$\$.\$\$ Paid Adults Unit Liability Insurance \$40.00 Fee Accident and Sickness 23 \$\$\$\$.\$\$ Insurance Fee @ \$2.25 Total Fee \$\$\$\$.\$\$ Administrative Fee x 3% Total with \$\$\$\$.\$\$ Administrative Fee

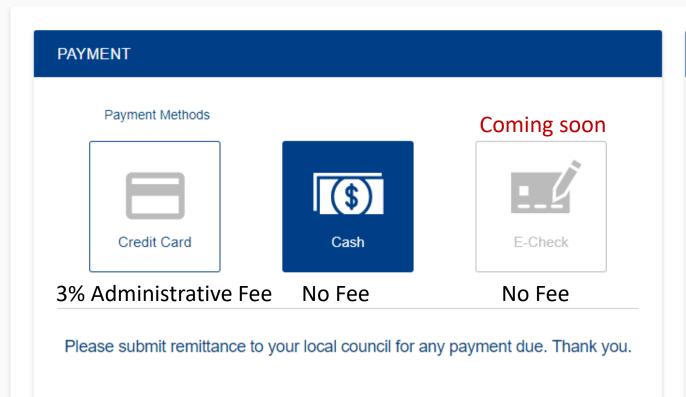
If paying by credit card you enter all of the credit card information.

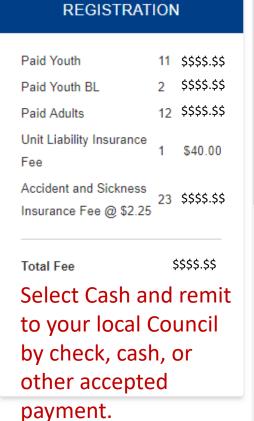
Note there is a 3% administrative fee for using the credit card.



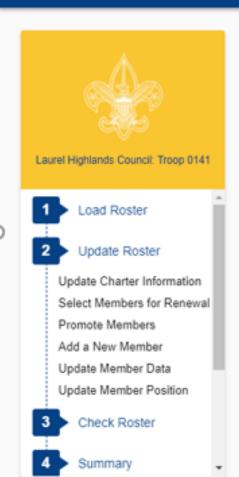


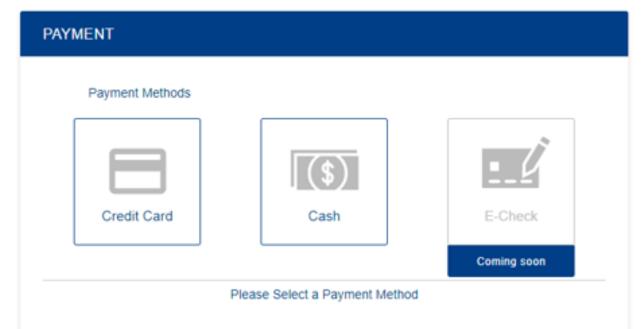
Summary









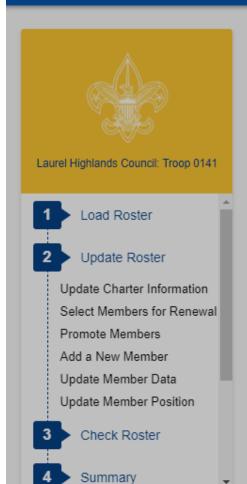


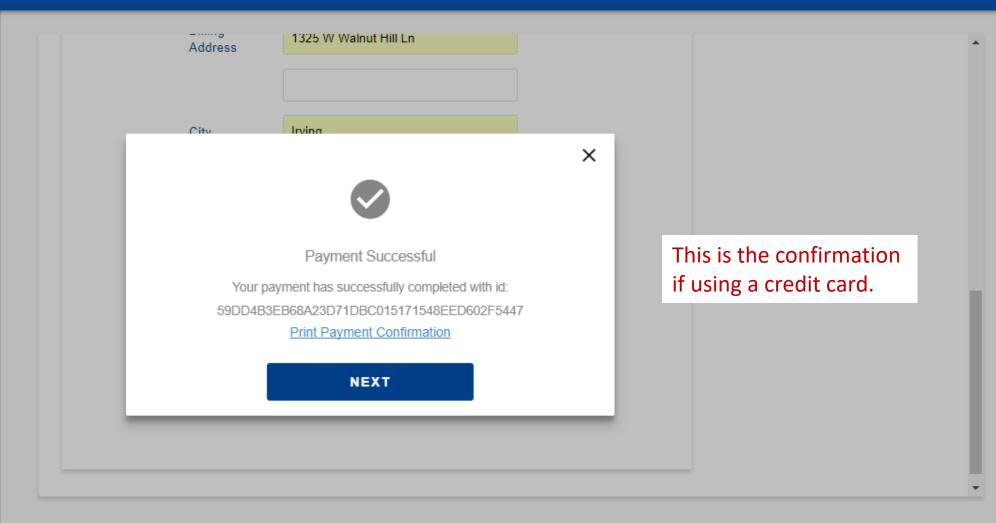
Paid Youth	11	\$\$\$\$.\$\$
Paid Youth BL	2	\$\$\$\$.\$\$
Paid Adults	12	\$\$\$\$.\$\$
Unit Liability Insurance Fee	1	\$40.00
Accident and Sickness Insurance Fee @ \$2.25	23	\$\$\$\$.\$\$
Total Fee		\$\$\$\$.\$

REGISTRATION

Note the E-Check is coming soon.







Payment Confirmation

Unit: Troop 0141

Council: Laurel Highlands Council

Transaction ID: 59DD4B3EB68A23D71DBC015171548EED602F5447

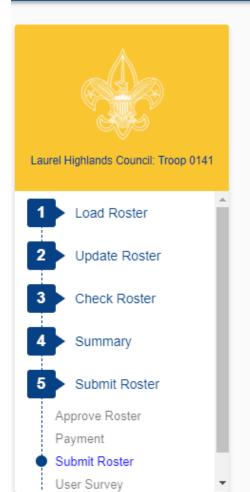
Payment Amount: 687.78

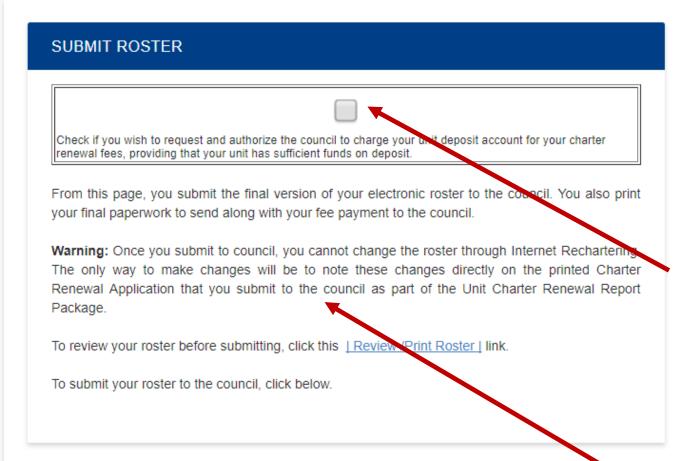
Credit Card Type: American Express

Credit Card Number: XXXXXXXXXXXXX1347

Payment Date: 10/10/2017

This is the Payment Confirmation if you selected Print Payment Confirmation on the previous slide.





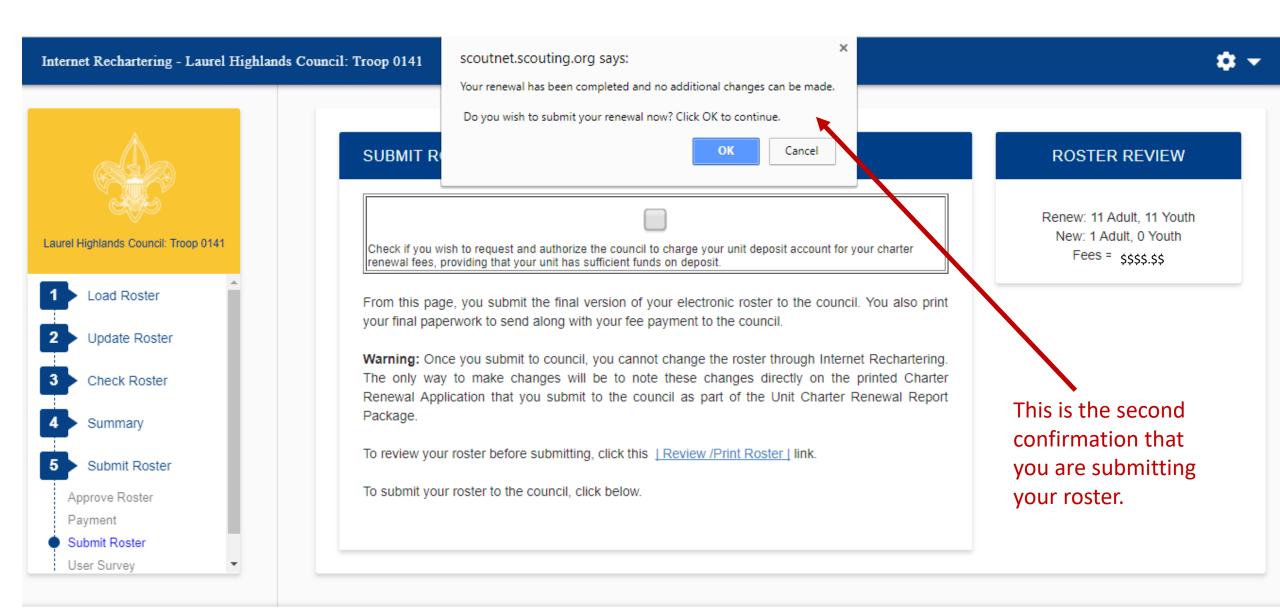
ROSTER REVIEW

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees \$\$\$\$.\$\$

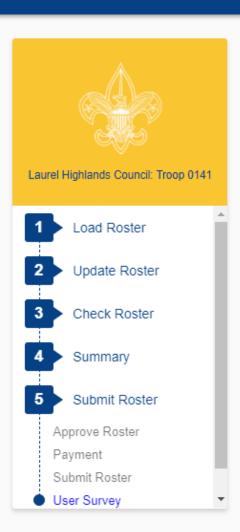
If you are paying by cash you have the option of checking this box. Before submitting you roster. The box is greyed out for any other payment option.

When you are satisfied that your roster is complete, click on SUBMIT TO COUNCIL. Note the warning.

SUBMIT TO COUNCIL







im	lease provide yo nproved. Click \$ vill clear any text	Save with or v	vithout comme	ents to continu		Rese

ROSTER REVIEW

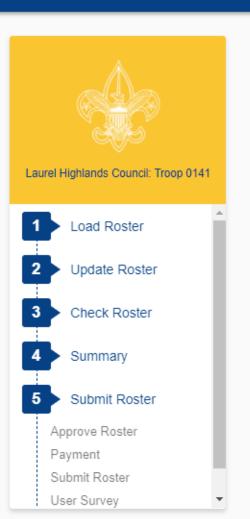
Renew: 11 Adult, 11 Youth
New: 1 Adult, 0 Youth
Fees = \$\$\$\$.\$\$

An opportunity to take the survey on using the Internet Rechartering tool.

RESET

SAVE





SUBMIT ROSTER: PRINT CHARTER RENEWAL APPLICATION

Congratulations!

Your charter renewal information has been submitted successfully. You are finished with the online portion of Unit Charter Renewal.

The Unit Charter Renewal process is not complete, however, until you complete the following:

- As requested by your council, print the Summary Renewal Report E-Z OR the Unit Charter Renewal Report Package (but not both). Please follow the instructions of your council in regard to which renewal application format is requested. You may save these PDF files for reference.
- Unless Online Approval was done, obtain the appropriate signatures for the renewal application (for both Chartered Organization Representative OR Executive Officer and Unit Leader).
- Attach the signed new member applications and the certificates of Youth Protection Training completion as appropriate. For new adult volunteer leaders, the application is required.
- Follow the instructions of your council in regard to payment of fees. If Online Payment was done the confirmation is on your report.
- Deliver the Summary Renewal Report E-Z OR all pages of the Unit Charter Renewal Report Package, new member applications, any other requested forms, and make payment of fees due to your council.

Thank you for using Internet Rechartering from the Boy Scouts of America.

To print the charter renewal application, click here -->

PRINT RENEWAL APPLICATION

ROSTER REVIEW

Renew: 11 Adult, 11 Youth New: 1 Adult, 0 Youth Fees = \$\$\$\$.\$\$

Confirmation of success submission. If you re-enter Internet Rechartering at a later date, you will be presented with this page. This gives you the opportunity to print any required documentation.

CHARTER RENEWAL APPLICATION

Unit: Troop 0141

District: Japeechen County: Westmoreland Unit Status: R Term: 12 months

Charter Org:

Executive Officer:

Term: 12 months Begins: 10/2017 Ends: 09/2018

Boys' Life: 2

Total Amount

Expire Date: 09/30/2018

Approver Name: Approver Position: Executive Officer. Approver Initials: Approval Date: 10/10/2017

Transaction ID: 59DD4B3EB68A23D71DBC015171548EED602F5447

Payment Amount: 687.78

(Total includes Administrative Fee)

American Express Credit Card Type:

XXXXXXXXXXXXX1347 Credit Card Number:

10/10/2017 Payment Date:

Registration:	Qty:	Fee:
Paid Youth	ш	\$264.00
Multiple Youth	$\mathbf{\underline{o}}$	<u>\$0</u>
Paid Youth BL	2	\$24.00
Paid Adults	12	\$288.00
Multiple Adults	Q	<u>\$0</u>
No Fee Adults	1	<u>\$0</u>
Paid Adult BL	<u>o</u>	\$0.00
Unit Liability Insurance Fee		\$40.00
Accident and Sickness Insurance Fee @ \$2.25	<u>23</u>	<u>\$51.75</u>

\$667.75

Here is a the charter renewal application, if you clicked on **PRINT RENEWAL APPLICATION** form the previous slide.